**INTEREST RATES MARKET NOTICE**

**Date: 29 November 2022**

**Subject:** Tap Issue

**(DEVELOPMENT BANK OF SOUTHERN AFRICA – “DVF27”)**

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 30 November 2022.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 250,000,000

**Total Amount Following Tap Issue** R 776,000,000

**Bond Code** DVF27

**Nominal Issued** R 250,000,000

**Issue Price** 99.25129%

**Coupon** 8.297% (3 Month JIBAR as at 3 Oct 2022 of 6.467% plus 183 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 April 2029

**Books Close Date** 23 December, 23 March, 23 June, 23 September

**Interest Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17h00 on 22 December, 22 March, 22 June, 22 September

**Issue Date** 30 November 2022

**Date Convention** Following

**Interest Commencement Date** 2 October 2022

**First Interest Date** 2 January 2023

**ISIN No.** ZAG000158213

**Additional Information** Senior Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000